

COUNCIL FUNDING IMPACT STATEMENT AND RATING INFORMATION

INTRODUCTION

Council is required under clause 15 of Schedule 10 of the Local Government Act 2002 (LGA) to adopt a Funding Impact Statement in relation to each year covered by the Long Term Plan (LTP). Funding Impact Statements are outlined in the respective Groups of Activities Section.

The Funding Impact Statement provides a summary of Council's funding sources and how the funds are to be applied, as well as the detailed rate requirement for the 2024/25 financial year.

The Funding Impact Statement represents the fiscal outcome from the Revenue and Financing Policy. The Revenue and Financing Policy is on page XX of this LTP and is available on Council's website www.waitomo.govt.nz

Rates Remissions and Postponements

Remissions

Council has developed a Rates Remissions Policy as per LGA (section 102 (3)(a), 108 and 109) and Local Government (Rating) Act 2002 (Section 85). Remission categories include Properties Used Jointly as a Single Unit, Community Organisations and Clubs and Societies, Penalties, Financial Hardship, Organisations Providing Care for the Elderly, New Residential Subdivisions, Māori Freehold Land, Cases of Land Affected by Natural Calamity, New Businesses and Rates and/or Penalties following a rating sale or abandoned land sale. The estimated value of these rates remissions is \$178,000 for the 2024/25 year.

Postponements

Under the Policy on Remission of Rates, Council will not offer any permanent postponements of rates.

Separately Used or Inhabited Part of a Rating Unit (SUIP)

Council has resolved that the basis of calculating liability for the Uniform Annual General Charge (UAGC) and for certain targeted fixed rates (TFRs), will be the number of 'separately used or inhabited parts' (SUIPs) of rating units.

Council sets TFRs in all rating areas of the District on a SUIP basis for provision of:

- Water Supplies
- Wastewater Systems
- Solid Waste
- Solid Waste Collection

- Rural Stormwater

Definition of SUIP

A separately used or occupied part of a rating unit includes any part of a rating unit that is used or occupied by any person, other than the ratepayer, having a right to use or inhabit that part by virtue of a tenancy, lease, licence, or other agreement, or any part or parts of a rating unit that are used or occupied by the ratepayer for more than one single use.

This definition includes separately used parts, whether or not actually occupied at any particular time, which are provided by the owner for rental (or other form of occupation) on an occasional or long term basis by someone other than the owner.

For the avoidance of doubt, a rating unit that has only one use (i.e. does not have separate parts or is vacant land) is treated as being one SUIP.

1. STATEMENT OF FUNDING SOURCES

The prospective statement of funding sources provides a summary of the funding sources for the 2024/25 year. Council's Revenue and Financing Policy and work programmes form the basis for the funding forecasts. The table is produced on a GST exclusive basis.

2. FUNDING CAP FOR UNIFORM CHARGES

Section 21 of the Local Government (Rating) Act 2002 (LGRA) requires that revenue from certain rates must not exceed 30% of total rates revenue. Those rates include Uniform Annual General Charges and Targeted Rates that are set on a uniform basis.

Council is not in breach of the Funding Cap over the life of the LTP. The uniform charges for 2024/25 are 14.3% of the total rates revenue. For the remaining 9 years of the Long Term Plan the funding cap is an average of 15.9%.

The average percentage of UAGC to total rates revenue over the life of the plan is 6.1%.

3. SETTING OF THE UNIFORM ANNUAL GENERAL CHARGE (UAGC)

Council will set the value of the UAGC annually taking the following factors into consideration:

- Adherence to the legislative cap (UAGC to be maximum of 30% of total rates)

excluding any fixed rate charges for water or wastewater and;

- Set the amount of UAGC such that it is as fair as possible to all ratepayers and in consideration of the principles of affordability and sustainability and;
- The LGCI (Local Government Cost Indicator) for that year.



PROSPECTIVE STATEMENT OF FUNDING SOURCES

Prospective Statement of Funding Sources (\$000's)	AP 2024 (Restated)	LTP 2025	LTP 2026	LTP 2027	LTP 2028	LTP 2029	LTP 2030	LTP 2031	LTP 2032	LTP 2033	LTP 2034
Wastewater	2,436	2,713	2,936	3,342	3,670	3,833	4,283	4,631	4,688	4,917	4,989
Water Supply	2,093	2,463	2,910	2,963	3,383	3,793	3,948	4,066	4,108	4,246	4,330
Metered Water Supply Rates	1,059	1,251	1,385	1,422	1,459	1,495	1,529	1,564	1,598	1,632	1,666
Aquatic Centre	313	0	0	0	0	0	0	0	0	0	0
District Development Rate	342	0	0	0	0	0	0	0	0	0	0
Piopio Retirement Village Contribution	13	13	13	14	14	14	14	15	15	15	16
District Roading Rate	4,481	5,335	5,479	5,667	5,787	5,897	6,013	6,118	6,192	6,313	6,348
Solid Waste Rate	1,182	1,337	1,584	1,658	1,696	1,716	1,733	1,754	1,788	1,831	1,874
Solid Waste Collection	245	230	235	295	301	308	314	646	659	672	684
Stormwater	545	918	1,019	1,204	1,195	1,274	1,309	1,342	1,332	1,395	1,337
Forecast Total Targeted Rates and Service Charges	12,709	14,260	15,561	16,565	17,505	18,330	19,143	20,136	20,380	21,021	21,244
General Rates	8,113	9,252	9,884	10,291	10,404	10,613	10,894	10,930	11,150	11,349	11,314
UAGC	1,742	1,727	1,764	1,803	1,843	1,881	1,921	1,959	1,998	2,036	2,074
Rates Penalties Revenue	350	360	368	375	383	390	397	405	412	419	427
Total General Rates, UAGC and Rates Penalties	10,205	11,339	12,016	12,469	12,630	12,884	13,212	13,294	13,560	13,804	13,815
Forecast Total Rates Requirement	22,914	25,599	27,577	29,034	30,135	31,214	32,355	33,430	33,940	34,825	35,059
<i>Percentage Change</i>		11.72%	7.73%	5.28%	3.79%	3.58%	3.66%	3.32%	1.53%	2.61%	0.67%
Other Revenue Sources											
Subsidies and Grants	16,177	14,163	12,321	12,976	12,223	12,440	13,071	12,964	14,780	14,214	13,492
Interest Revenue	15	66	72	69	73	74	76	84	84	86	87
Fees and Charges	4,756	5,184	5,367	5,556	5,666	5,809	5,912	6,051	6,185	6,291	6,433
Total Other Revenue	20,948	19,413	17,760	18,601	17,962	18,323	19,059	19,099	21,049	20,591	20,012
Other Funding Sources											
Internal Loans raised	11,990	12,276	9,204	3,832	5,737	5,808	3,233	2,585	6,793	3,539	3,562
Total Funding Sources	55,852	57,288	54,541	51,467	53,834	55,345	54,647	55,114	61,782	58,955	58,633
Funding Applied to											
Operating Expenditure	41,544	43,444	44,031	44,978	45,623	46,946	48,176	48,987	49,962	50,921	51,458
Capital Expenditure	22,516	21,313	17,800	13,624	14,275	14,402	12,490	11,332	17,194	13,532	12,623
Internal Loan Repayments	3,023	3,038	3,622	3,980	4,148	4,412	4,481	4,527	4,732	5,043	4,947
Reserve transfers and non-funding of depreciation	(11,231)	(10,507)	(10,912)	(11,115)	(10,212)	(10,415)	(10,500)	(9,732)	(10,106)	(10,541)	(10,395)
Total Funding Applied	55,852	57,288	54,541	51,467	53,834	55,345	54,647	55,114	61,782	58,955	58,633

4. GENERAL RATE

Description and Use

Council will set the General Rate assessed per \$100 of capital value on every rating unit across the District under section 13(2) (a) of the LGRA. The General Rate is not set differentially. The rationale for assessing the General Rate using Capital Value is contained in the Revenue and Financing Policy.

The General Rate will contribute to the funding of:

- Leadership
- Other Land and Buildings
- District Libraries
- Aquatic Centre
- Les Munro Centre
- Aerodrome
- Public Facilities
- Parks and Reserves
- Elderly Persons Housing
- Community Halls
- Cemeteries
- Community Development
- Economic Development
- District Promotion
- Emergency Management
- Regulatory Services
- Waste Minimisation
- Resource Management
- Gallagher Recreation Centre

Requirement in 2024/25 (incl. GST)

General Rate	Rate per \$100 capital value	Total Revenue Requirement (\$000)
All rating units in the district	0.23851	10,639

5. UNIFORM ANNUAL GENERAL CHARGE

Description and Use

Council will set a Uniform Annual General Charge (UAGC) per separately used or inhabited part of a rating unit across the District under Section 15(1) (b) of the LGRA. The rationale for use of the UAGC is contained in the Revenue and Financing Policy.

The UAGC will contribute to the funding of:

- Leadership
- Parks and Reserves
- District Libraries
- Aquatic Centre
- Les Munro Centre
- Other Land and Buildings
- Public Facilities
- Elderly Persons Housing
- Community Halls
- Cemeteries

- Aerodrome
- Community Development
- District Development
- District Promotion
- Emergency Management
- Regulatory Services
- Resource Management
- Waste Minimisation
- Gallagher Recreation Centre

Requirement in 2024/25 (incl. GST)

UAGC	Charge per SUIP	Total Revenue Requirement (\$000)
All rating units in the district	\$350	1,986

6. TARGETED RATES

Description and Use

Rates which can fund a particular activity or group of activities and can apply to certain areas, categories or to certain ratepayers.

The matters and categories used to define categories of rateable land and calculate liability for targeted rates are set out in the Local Government (Rating) Act 2002 Schedule 2 and Schedule 3 and enable categories of land to be defined by some factor, such as geographic location, provision of service, area or the use to which the land is put.

The titles of 'Targeted Rate' (TR) and Targeted Fixed Rate (TFR) are used by this Council. Targeted Fixed Rates are based on a uniform amount set per separately used or inhabited part of a rating unit (SUIP) or set per rating unit. Targeted Rates are assessed based on capital value or water consumption.

6.1. Targeted Rates Differentiated on Location

Council will use location (Schedule 2(6) LGRA) to define the land liable for the Piopio Retirement Village Contribution TFR, Rural Stormwater TFR and the Te Kuiti Urban Stormwater TFR and TR.

The following location definitions for the respective rating areas will apply:

Te Kuiti Urban Rating Area	All rating units situated within the Te Kuiti Urban Rating Area (Refer to Revenue and Financing Policy (RFP) for further details)
Rural Rating Area	All rating units situated within the Rural Rating Area (Refer to RFP for further details)

Piopio Township

All rating units connected or with the ability to connect to the Piopio Wastewater System (Refer to RFP for further details)

Piopio Wider Benefit Rating Area

All rating units situated in the rural areas around Piopio Township (excluding Rating units/SUIPs connected or with the ability to connect to the Piopio Wastewater System) that are deemed to indirectly benefit from the Piopio Wastewater reticulation network. (Refer to RFP for further details)

6.2. Differentials and factors of liability

Targeted rates may be set differentially, with different categories of land attracting a different level of rate.

Council has chosen to differentiate the District Rooding Rate into three categories and will use the 'use to which the land is put' to define land liable for these rates (schedule 2 (1) LGRA).

Differential Category Definitions

The following land use categories and differential factors will apply to the District Rooding Rate:

a) District Rooding Rate - General

All rating units in the district excluding those properties categorised as differential b) and c) below (being Forestry Exotic (FE) differential and the forestry mixed use differential). For the avoidance of any doubt, this includes all properties not in differential category b and c.

The District Rooding Rate – General category will have a differential factor of 1.0.

b) District Rooding Rate -Forestry Exotic (FE)

Rating units that have been assigned the FE category code (Forestry Exotic) by Council's Valuation Service Provider and are not located on a state highway.

The District Rooding Rate – Forestry Exotic category will have a differential factor of 12.0.

c) District Rooding Rate – Forestry Mixed Use

Rating units that have a mixed forestry use (eg; pastoral and forestry), where the area of forestry is greater than 20 hectares, is not located on a State

Highway and the forestry area is 50% or more of the total property area.

The District Rooding Rate – Forestry Mixed Use category will have a differential factor of 6.0.

Rating units on a state highway are excluded from category b and c as above as damage caused by harvesting may not impact local roads. However, where a property located on a state highway does, in the opinion of Council, utilise local roads for harvesting, these properties will be charged either the District Rooding Rate – forestry exotic or District Rooding Rate – forestry mixed use.

6.3. District Rooding Rates

Description and Use

Council will set a differential TR on every rating unit within the district differentiated on the basis of use. The TR will be assessed as a rate per \$100 of capital value to part fund the Roads and Footpaths Activity. The rationale for use of this rate is contained in the Revenue and Financing Policy.

Requirement in 2024/25 (incl. GST)

District Rooding Rates (TR)	Rate per \$100 Capital Value	Total Revenue Requirement (\$000)
District Rooding Rate - General	0.12614	5,502
District Rooding Rate - Forestry Exotic	1.51377	589
District Rooding Rate - Forestry Mixed Use	0.75688	45

6.4. Piopio Retirement Village Contribution TFR

Description and Use

Council will set a TFR per rating unit situated within the Piopio Township and the Piopio Wider Benefit Rating Area to fund the support of the continued delivery of elderly housing accommodation services provided by the Piopio Retirement Trust Board through the remission of service charges. The rationale for use of this rate is contained in the Revenue and Financing Policy.

Requirement in 2024/25 (incl. GST)

Piopio Retirement Village Contribution (TFR)	Charge per Rating Unit	Total Revenue Requirement (\$000)
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Piopio Wider Benefit Rating Area and Piopio Township	\$20	15
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6.5. Rural Stormwater TFR

Description and Use

Council will set a TFR per separately used or inhabited part of a rating unit in the Rural Rating Area of the District to fund the Rural Stormwater Activity.

Requirement in 2024/25 (incl. GST)

Rural Stormwater (TFR)	Charge per SUIP	Total Revenue Requirement (\$000)
Rural Rating Area	\$20	69

6.6. Te Kuiti Urban Stormwater TFR and Targeted Rate

Description and Use

- Council will set a TFR per rating unit in the Te Kuiti Urban Rating Area to partly fund the Te Kuiti Urban Stormwater Activity.
- Council will set a Targeted Rate to partly fund the Te Kuiti Urban Stormwater Activity, to be assessed as a rate per \$100 of Capital value on every rating unit in the Te Kuiti Urban Rating Area excluding those in respect of which there is a current resource consent to discharge stormwater into the Mangaokewa Stream, and so are not using any part of the urban reticulated stormwater or drainage network.

Requirement in 2024/25 (incl. GST)

Te Kuiti Urban Stormwater (TFR)	Charge per Rating Unit	Total Revenue Requirement (\$000)
Te Kuiti Urban Rating Area	\$187	346

Requirement in 2024/25 (incl. GST)

Te Kuiti Urban Stormwater Targeted Rate (TR)	Rate per \$100 Capital Value	Total Revenue Requirement (\$000)
Te Kuiti Urban Rating Area (excluding rating units not using net-work)	0.08139	641

6.7. Water Supply Rates

Description and Use

Council will set a TFR for Water Supply differentiated on the basis of supply area.

The TFR is set per separately used or inhabited part of a rating unit within Te Kuiti and Rural

Communities (Piopio, Maniaiti / Benneydale and Mokau), with liability calculated based on whether the SUIP is connected, or merely serviceable (Serviceable means the rating unit is within 100m of water main and practicably serviceable in the opinion of Council).

Requirement in 2024/25 (incl. GST)

Water Supply (TFR)	Charge		Total Revenue Requirement (\$000)
	Per connected SUIP	Per serviceable SUIP	
Te Kuiti	\$856	\$428	1,835
Piopio	\$1,202	\$601	299
Maniaiti / Benneydale	\$1,202	\$601	148
Mokau	\$1,202	\$601	267

Council will set a TR per cubic metre of water consumed over and above an annual consumption of 292m³ per SUIP, differentiated by supply area that has been fitted with a water meter and/or is defined as having an extraordinary supply (in accordance with Council's Water Services Bylaw).

Requirement in 2024/25 (incl. GST)

Water Supply Rate (TR)	2024/25 Charge per cubic metre (including GST) above 292m ³
Te Kuiti	\$3.94
Piopio	\$4.30
Maniaiti / Benneydale	\$4.74
Mokau	\$6.30
Total Revenue Requirement (\$000)	1,439

Metered Water Supply Due Dates

	Reading Period	Due Date
Te Kuiti Meat Companies	Monthly	15 th of the month following invoice
Te Kuiti, Piopio, Mokau and Maniaiti / Benneydale	Jul-Dec 2024 Jan-Jun 2025	15 th of the month following invoice

6.8. District Wide Benefit Rate for Water Supply

Description and Use

Council will set a TFR on every rating unit within the District to part fund the water supply activities. The rationale for use of this rate is contained in the Revenue and Financing Policy.

Requirement in 2024/25 (incl. GST)

District Wide Benefit Rate Water Supply (TFR)	Charge per Rating Unit	Total Revenue Requirement (\$000)
All Rating Units in the District	\$61	283

6.9. Wastewater Rates

Description and Use

Council will set a TFR to provide for the collection and disposal of sewage. The TFR is set per separately used or inhabited part of a rating unit within the District, with liability calculated based on whether the SUIP is connected to the wastewater network, or merely serviceable (Serviceable means the rating unit is within 30m of sewer reticulation and practicably serviceable in the opinion of Council).

Requirement in 2024/25 (incl. GST)

Wastewater (TFR)	Charge		Total Revenue Requirement (\$000)
	Per connected SUIP	Per serviceable SUIP	
Maniaiti / Benneydale	\$1,111	\$555	127
Te Waitere	\$1,111	\$555	22
Te Kuiti	\$1,111	\$555	1,942
Piopio	\$1,111	\$555	232

Wastewater rates for non-residential properties in Te Kuiti

Description and Use

For all non-residential properties in Te Kuiti, Council will assess a Targeted Fixed Rate per SUIP set on a differential basis based on the following categories:

- **Category 1** - All Businesses
- **Category 2** - Education & Community Childcare, Places of Worship, Marae, Clubs and Societies and Emergency Services. This category consists of organisations that are generally deemed 'not for profit'. For avoidance of doubt, Category 2 only covers properties with uses listed within this category and no others.
- **Category 3** - Government Department use, Rest Homes and Hospitals.

All non-residential SUIPs will be charged one base charge for up to four pans and per pan (Pan Charge) for every pan over and above this threshold on the following basis:

Requirement in 2024/25 (incl. GST)

Base Charge:

Non – residential Targeted Rate (TFR)	Base Charge per SUIP	Per serviceable SUIP	Total Revenue Requirement (\$000)

	(up to 4 pans)		
Category 1	\$555	\$555	113
Category 2	\$555	\$555	24
Category 3	\$1,111	\$555	19

Pan Charge:

Non – residential Targeted Rate (TFR)	Number of Pans	Charge per pan (pan charge)	Total Revenue Requirement (\$000)
Category 1	5 th pan and over	\$777	80
	5-10 Pans	\$333	5
Category 2	Over 10 Pans	\$222	27
Category 3	5 th Pan and over	\$777	47

The rationale for the use of this rate is contained in the Revenue and Financing Policy.

6.10. Trade Waste Contribution TFR

Description and Use

A Trade Waste Contribution TFR will be set per rating unit in the District in recognition of the contribution made to the social and economic well-being of the District by the large industrial users of the Te Kuiti Wastewater Network. The rationale for use of this rate is contained in the Revenue and Financing Policy.

Requirement in 2024/25 (incl. GST)

Trade Waste Contribution (TFR)	Charge per Rating Unit	Total Revenue Requirement (\$000)
All Rating Units in the District	\$41	188

6.11. District Wide Benefit Rate for Wastewater

Description and Use

Council will set a TFR on every rating unit within the District to part fund the wastewater activities. The rationale for use of this rate is contained in the Revenue and Financing Policy.

Requirement in 2024/25 (incl. GST)

District Wide Benefit Rate Wastewater (TFR)	Charge per Rating Unit	Total Revenue Requirement (\$000)
All Rating Units in the District	\$63	293

6.12. Solid Waste Collection Rate

Description and Use

Council will set a TFR per separately used or inhabited part of a rating unit to which Council provides a kerbside collection and recycling service differentiated by service areas where

Council operates kerbside collection and kerbside recycling services (Te Kuiti, Piopio, Mokau (including Awakino) communities and Waitomo Village and some surrounding parts).

Instalment 1	3 September 2024
Instalment 2	3 December 2024
Instalment 3	4 March 2025
Instalment 4	3 June 2025

Requirement in 2024/25 (incl. GST)

Solid Waste Collection (TFR)	Charge per SUIP	Total Revenue Requirement (\$000)
Te Kuiti	\$66	137
Waitomo	\$69	48
Piopio	\$146	34
Mokau	\$142	45

- (b) A further penalty charge of 10 percent (10%) on any part of any rates assessed before 1 July 2024 that remains unpaid on 1 July 2024, to be added on 5 July 2024.
- (c) No penalties will be charged where a ratepayer is paying rates by direct debit or where there is an approved payment arrangement in place.

6.13. Solid Waste Rate

Description and Use

Council will set a TFR per separately used or inhabited part of a rating unit District wide to part fund the solid waste activity.

Requirement in 2024/25 (incl. GST)

Solid Waste (TFR)	Charge per SUIP	Total Revenue Requirement (\$000)
All Rating Units in the District	\$276	1,538

7. RATES PAYMENTS

Pursuant to Section 24 of the Local Government (Rating) Act 2002, rates for the financial year commencing **1 July 2024** will be payable in four equal instalments with the due dates for payment being:

- 1st Instalment 30 August 2024 (Friday)
- 2nd Instalment 29 November 2024 (Friday)
- 3rd Instalment 28 February 2025 (Friday)
- 4th Instalment 30 May 2025 (Friday)

Note

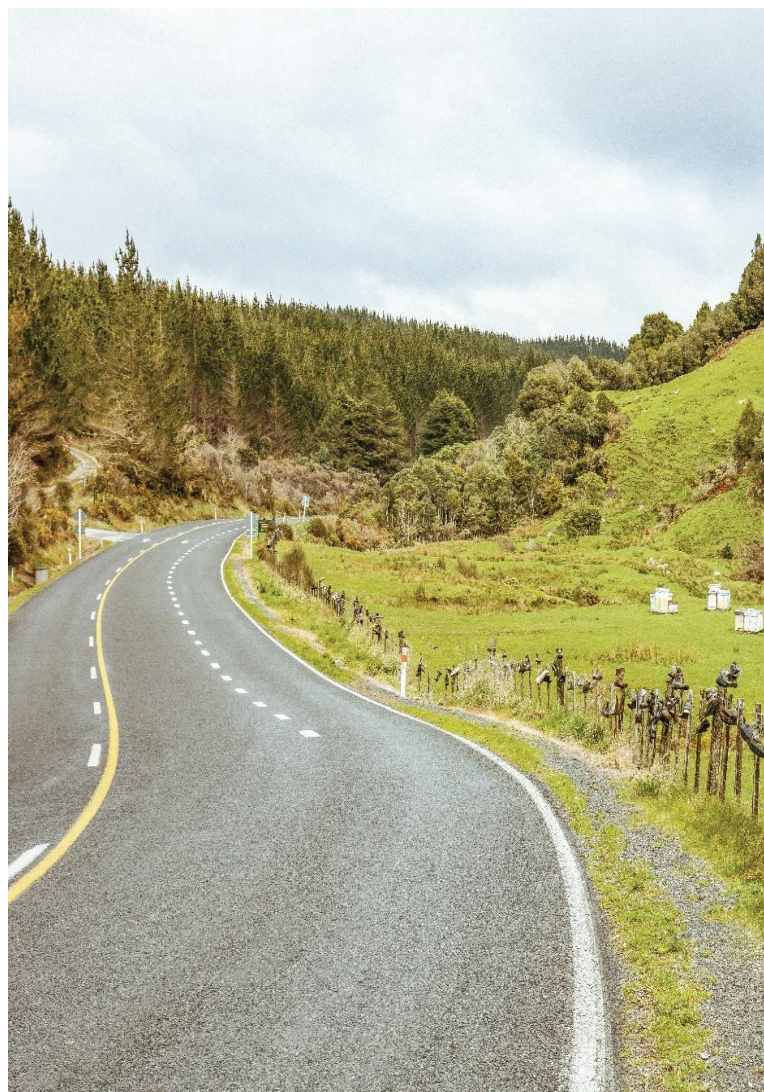
The due date for payment of each instalment is the last working day in each of the months specified above.

Rates payments will be allocated to the oldest debt first.

Penalties

Pursuant to sections 57 and 58 of the Local Government (Rating) Act 2002, Council may apply penalties as follows:

- (a) A penalty charge of 10 percent (10%) on any part of an instalment that has been assessed for the financial year commencing 1 July 2024 and which remains unpaid after 5pm on the due date for payment of that instalment, to be added on the penalty dates below:



Rates Examples 2024/25

(Including GST) Capital Value \$ as at September 2021	Te Kuiti Residential \$440,000 2024/25	Te Kuiti Commercial \$450,000 2024/25 3 pans	Te Kuiti Wider Rating Area \$1,005,000 2024/25	Waitomo Commercial \$1,350,000 2024/25 (2 parts)	Maniaiti/Benneydale Residential \$125,000 2024/25	Piopio Residential \$340,000 2024/25	Piopio Wider Rating Area \$615,000 2024/25	Mokau Residential \$485,000 2024/25	Drystock Rural \$4,130,000 2024/25	Dairy Farm Rural \$5,970,000 2024/25 (4 parts)	Te Waitere Residential \$420,000 2024/25
Uniform Annual General Charge (UAGC)	350	350	350	700	350	350	350	350	350	1,400	350
General Rate	1,049	1,073	2,397	3,220	298	811	1,467	1,157	9,850	14,239	1,002
District Roding Rate	555	568	1,268	1,703	158	429	776	612	5,210	7,531	530
District Benefit Water	61	61	61	61	61	61	61	61	61	61	61
District Benefit Wastewater	63	63	63	63	63	63	63	63	63	63	63
Stormwater Urban Fixed Charge	187	187	0	0	0	0	0	0	0	0	0
Stormwater Urban Capital Value	358	366	0	0	0	0	0	0	0	0	0
Stormwater (Rural)	0	0	20	40	20	20	20	20	20	80	20
Water Supply (Te Kuiti and Rural)	856	856	0	0	1,202	1,202	0	1,202	0	0	0
Wastewater (Uniform)	1,111	555	0	0	1,111	1,111	0	0	0	0	1,111
Piopio Retirement Village Contribution	0	0	0	0	0	20	20	0	0	0	0
Te Kuiti Trade Waste Contribution	41	41	41	41	41	41	41	41	41	41	41
Solid Waste Management - District	276	276	276	552	276	276	276	276	276	1,104	276
Solid Waste Collection & Recycling	66	66	69	138	0	146	0	142	0	276	0
Proposed Total Rates 2024/25	4,973	4,462	4,545	6,518	3,580	4,530	3,074	3,924	15,871	24,795	3,454
Total Rates (Actual) 2023/24	4,420	4,171	4,263	6,629	3,177	4,066	2,816	3,530	14,758	23,131	3,143
Change (%)	12.5%	7.0%	6.6%	-1.7%	12.7%	11.4%	9.2%	11.2%	7.5%	7.2%	9.9%
Change (\$)	553	291	282	-111	403	464	258	394	1,113	1,664	311

Rates Examples 2023/24

	Te Kuiti Residential \$440,000 2023/24	Te Kuiti Commercial \$450,000 2023/24 3 pans	Te Kuiti Wider Rating Area \$1,005,000 2023/24	Waitomo Commercial \$1,350,000 2023/24 (2 parts)	Maniaiti/Benneydale Residential \$125,000 2023/24	Piopio Residential \$340,000 2023/24	Piopio Wider Rating Area \$615,000 2023/24	Mokau Residential \$485,000 2023/24	Drystock Rural \$4,130,000 2023/24	Dairy Farm Rural \$5,970,000 2023/24 (4 parts)	Te Waitere Residential \$420,000 2023/24
(Including GST) Capital Value \$ as at September 2021											
Uniform Annual General Charge (UAGC)	340	340	340	680	340	340	340	340	340	1,360	340
General Rate	935	956	2,136	2,869	266	722	1,307	1,031	8,776	12,686	892
District Roding Rate	523	535	1,195	1,605	149	404	731	577	4,909	7,097	499
Waitomo Aquatic Centre (Te Kuiti)	122	122	122	0	0	0	0	0	0	0	0
Waitomo Aquatic Centre (Rural)	0	0	0	44	22	22	22	22	22	88	22
District Development Rate - Commercial	0	212	0	636	0	0	0	0	0	0	0
District Development Rate - Rural Business	0	0	0	0	0	0	0	0	315	455	0
District Benefit Water	51	51	51	51	51	51	51	51	51	51	51
District Benefit Wastewater	55	55	55	55	55	55	55	55	55	55	55
Stormwater Urban Fixed Charge	181	181	0	0	0	0	0	0	0	0	0
Stormwater Urban Capital Value	134	137	0	0	0	0	0	0	0	0	0
Stormwater (Rural)	0	0	9	18	9	9	9	9	9	36	9
Water Supply (Te Kuiti and Rural)	731	731	0	0	1,010	1,010	0	1,010	0	0	0
Wastewater (Uniform)	994	497	0	0	994	994	0	0	0	0	994
Piopio Retirement Village Contribution	0	0	0	0	0	20	20	0	0	0	0
Te Kuiti Trade Waste Contribution	39	39	39	39	39	39	39	39	39	39	39
Solid Waste Management - District	242	242	242	484	242	242	242	242	242	968	242
Solid Waste Collection & Recycling	73	73	74	148	0	158	0	154	0	296	0
Total Rates (Actual) 2023/24	4,420	4,171	4,263	6,629	3,177	4,066	2,816	3,530	14,758	23,131	3,143

Rates Examples 2024/25 – Residential and Lifestyle

	Te Kuiti Average Residential	Piopio Average Residential	Maniaiti / Benneydale Average Residential	Mokau Average Residential	Te Waitere Average Residential	Low Value Residential	High Value Residential	Low Value Lifestyle	Average Value Lifestyle	High Value Lifestyle
Capital Value \$ as at Sep 2021	\$385,000 2024/25	\$280,000 2024/25	\$155,000 2024/25	\$385,000 2024/25	\$420,000 2024/25	\$125,000 2024/25	\$630,000 2024/25	\$210,000 2024/25	\$475,000 2024/25	\$1,100,000 2024/25
Uniform Annual General Charge (UAGC)	350	350	350	350	350	350	350	350	350	350
General Rate	918	668	370	918	1,002	298	1,503	501	1,133	2,624
District Rooding Rate	486	353	196	486	530	158	795	265	599	1,388
Stormwater Urban Fixed Charge	187	0	0	0	0	0	187	0	0	0
Stormwater Urban Capital Value	313	0	0	0	0	0	513	0	0	0
Stormwater (Rural)	0	20	20	20	20	20	0	20	20	20
Water Supply	856	1,202	1,202	1,202	0	1,202	856	0	0	0
Wastewater	1,111	1,111	1,111	0	1,111	1,111	1,111	0	0	0
Solid Waste Management - District	276	276	276	276	276	276	276	276	276	276
Solid Waste Collection & Recycling	66	146	0	142	0	0	66	69	69	0
Piopio Retirement Village Contribution	0	20	0	0	0	0	0	0	0	0
Te Kuiti Trade Waste Contribution	41	41	41	41	41	41	41	41	41	41
District Wide Benefit Water	61	61	61	61	61	61	61	61	61	61
District Wide Benefit Wastewater	63	63	63	63	63	63	63	63	63	63
Proposed Total Rates 2024/25	4,728	4,311	3,690	3,559	3,454	3,580	5,822	1,646	2,612	4,823
Total Rates (Actual) 2023/24	4,221	3,868	3,275	3,198	3,143	3,177	5,107	1,528	2,506	4,503
Change (%)	12.0%	11.5%	12.6%	11.3%	9.9%	12.7%	14.0%	7.7%	4.2%	7.1%
Change (\$)	507	443	415	361	311	403	715	118	106	320

Rates Examples 2023/24 – Residential and Lifestyle

Capital Value \$ as at Sep 2021	Te Kuiti Average Residential	Piopio Average Residential	Maniaiti / Benneydale Average Residential	Mokau Average Residential	Te Waitere Average Residential	Low Value Residential	High Value Residential	Low Value Lifestyle	Average Value Lifestyle	High Value Lifestyle
	\$385,000	\$280,000	\$155,000	\$385,000	\$420,000	\$125,000	\$630,000	\$210,000	\$475,000	\$1,100,000
	2023/24	2023/24	2023/24	2023/24	2023/24	2023/24	2023/24	2023/24	2023/24	2023/24
Uniform Annual General Charge (UAGC)	340	340	340	340	340	340	340	340	340	340
General Rate	818	595	329	818	892	266	1,339	446	1,009	2,337
District Roading Rate	458	333	184	458	499	149	749	250	565	1,308
Waitomo Aquatic Centre (Te Kuiti)	122	0	0	0	0	0	122	0	122	122
Waitomo Aquatic Centre (Rural)	0	22	22	22	22	22	0	22	0	0
Stormwater Urban Fixed Charge	181	0	0	0	0	0	181	0	0	0
Stormwater Urban Capital Value	117	0	0	0	0	0	191	0	0	0
Stormwater (Rural)	0	9	9	9	9	9	0	9	9	9
Water Supply	731	1,010	1,010	1,010	0	1,010	731	0	0	0
Wastewater	994	994	994	0	994	994	994	0	0	0
Solid Waste Management - District	242	242	242	242	242	242	242	242	242	242
Solid Waste Collection & Recycling	73	158	0	154	0	0	73	74	74	0
Piopio Retirement Village Contribution	0	20	0	0	0	0	0	0	0	0
Te Kuiti Trade Waste Contribution	39	39	39	39	39	39	39	39	39	39
District Wide Benefit Water	51	51	51	51	51	51	51	51	51	51
District Wide Benefit Wastewater	55	55	55	55	55	55	55	55	55	55
Total Rates (Actual) 2023/24	4,221	3,868	3,275	3,198	3,143	3,177	5,107	1,528	2,506	4,503

Rates Examples 2024/25 – Pastoral, Dairy and Commercial

Capital Value \$ as at Sep 2021	Low Value Pastoral	Average Value Pastoral	High Value Pastoral	Low Value Dairy	Average Value Dairy	High Value Dairy	Low Value Commercial	Average Value Commercial	High Value Commercial
	\$855,000 2024/25	\$3,190,000 2024/25	\$10,800,000 2024/25 (4 parts)	\$1,090,000 2024/25	\$3,610,000 2024/25	\$14,650,000 2024/25 (7 parts)	\$430,000 2024/25	\$750,000 2024/25 (3 parts & 13 pans)	\$14,000,000 2024/25 (2 parts & 11 pans)
Uniform Annual General Charge	350	350	1,400	350	350	2,450	350	1,050	700
General Rate	2,039	7,608	25,759	2,600	8,610	34,942	1,026	1,789	33,391
District Roading Rate	1,079	4,024	13,623	1,375	4,554	18,480	542	946	17,660
Stormwater Urban Fixed Charge	0	0	0	0	0	0	187	187	187
Stormwater Urban Capital Value	0	0	0	0	0	0	350	610	11,395
Stormwater (Rural)	20	20	80	20	20	140	0	0	0
Water Supply	0	0	0	0	0	0	856	2,568	1,712
Wastewater	0	0	0	0	0	0	555	2,442	3,441
Piopia Retirement Village Contribution	20	0	0	0	20	0	0	0	0
Solid Waste Management - District	276	276	1,104	276	276	1,932	276	828	552
Solid Waste Collection & Recycling	0	0	0	69	69	483	66	198	132
Te Kuiti Trade Waste Contribution	41	41	41	41	41	41	41	41	41
District Wide Benefit Water	61	61	61	61	61	61	61	61	61
District Wide Benefit Wastewater	63	63	63	63	63	63	63	63	63
Proposed Total Rates 2024/25	3,949	12,443	42,131	4,855	14,064	58,592	4,373	10,783	69,335
Total Rates (Actual) 2023/24	3,676	11,571	39,207	4,527	13,089	54,614	4,090	10,104	63,665
Change (%)	7.4%	7.5%	7.5%	7.3%	7.5%	7.3%	6.9%	6.7%	8.9%
Change (\$)	273	872	2,924	328	975	3,978	283	679	5,670

Rates Examples 2023/24 – Pastoral, Dairy and Commercial

Capital Value \$ as at Sep 2021	Low Value Pastoral \$855,000 2023/24	Average Value Pastoral \$3,190,000 2023/24	High Value Pastoral \$10,800,000 2023/24	Low Value Dairy \$1,090,000 2023/24	Average Value Dairy \$3,610,000 2023/24	High Value Dairy \$14,650,000 2023/24	Low Value Commercial \$430,000 2023/24	Average Value Commercial \$750,000 2023/24	High Value Commercial \$14,000,000 2023/24 (2 parts & 11 pans)
Uniform Annual General Charge (UAGC)	340	340	1,360	340	340	2,380	340	1,020	680
General Rate	1,817	6,778	22,949	2,316	7,671	31,130	914	1,594	29,749
District Rooding Rate	1,016	3,792	12,838	1,296	4,291	17,414	511	892	16,642
Waitomo Aquatic Centre (Te Kuiti)	0	0	0	0	0	0	122	366	244
Waitomo Aquatic Centre (Rural)	22	22	88	22	22	154	0	0	0
District Development Rate - Commercial	0	0	0	0	0	0	203	353	6,597
District Development Rate - Rural Business	65	243	823	83	275	1,116	0	0	0
Stormwater Urban Fixed Charge	0	0	0	0	0	0	181	181	181
Stormwater Urban Capital Value	0	0	0	0	0	0	131	228	4,253
Stormwater (Rural)	9	9	36	9	9	63	0	0	0
Water Supply	0	0	0	0	0	0	731	2,193	1,462
Wastewater	0	0	0	0	0	0	497	2,187	3,082
Piopio Retirement Village Contribution	20	0	0	0	20	0	0	0	0
Solid Waste Management - District	242	242	968	242	242	1,694	242	726	484
Solid Waste Collection & Recycling	0	0	0	74	74	518	73	219	146
Te Kuiti Trade Waste Contribution	39	39	39	39	39	39	39	39	39
District Wide Benefit Water	51	51	51	51	51	51	51	51	51
District Wide Benefit Wastewater	55	55	55	55	55	55	55	55	55
Total Rates (Actual) 2023/24	3,676	11,571	39,207	4,527	13,089	54,614	4,090	10,104	63,665

Rates Examples 2024/25 – Forestry

Capital Value \$ as at Sep 2021	Low Value Forestry \$112,000 2024/25	Average Value Forestry \$600,000 2024/25	Average Value Forestry \$905,000 2024/25 (4 parts)	High Value Forestry \$3,120,000 2024/25	High Value Forestry \$12,643,000 2024/25	Mixed Use Forestry \$382,000 2024/25
Uniform Annual General Charge	350	350	350	350	350	350
General Rate	267	1,431	2,159	7,442	30,155	911
Forestry Rooding Rate (Forestry Exotic)	1,695	9,083	13,700	47,230	191,386	0
Forestry Rooding Rate (Mixed Use)	0	0	0	0	0	2,891
Stormwater (Rural)	20	20	20	20	20	20
Piopia Retirement Village Contribution	0	0	0	20	0	0
Solid Waste Management - District	276	276	276	276	276	276
Te Kuiti Trade Waste Contribution	41	41	41	41	41	41
District Wide Benefit Water	61	61	61	61	61	61
District Wide Benefit Wastewater	63	63	63	63	63	63
Proposed Total Rates 2024/25	2,773	11,325	16,670	55,503	222,352	4,613
Total Rates (Actual) 2023/24	1,138	2,792	3,826	11,355	43,615	2,053
Change (%)	143.7%	305.6%	335.7%	388.8%	409.8%	124.7%
Change (\$)	1,635	8,533	12,844	44,148	178,737	2,560

Rates Examples 2023/24 – Forestry

Capital Value \$ as at Sep 2021	Low Value Forestry \$112,000 2023/24	Average Value Forestry \$600,000 2023/24	Average Value Forestry \$905,000 2023/24 (4 parts)	High Value Forestry \$3,120,000 2023/24	High Value Forestry \$12,643,000 2023/24	Mixed Forestry \$382,000 2023/24
Uniform Annual General Charge (UAGC)	340	340	340	340	340	340
General Rate	238	1,275	1,923	6,630	26,865	812
District Roading Rate	133	713	1,076	3,709	15,029	454
Waitomo Aquatic Centre (Rural)	22	22	22	22	22	22
District Development Rate - Rural Business	9	46	69	238	963	29
Stormwater (Rural)	9	9	9	9	9	9
Piopio Retirement Village Contribution	0	0	0	20	0	0
Solid Waste Management - District	242	242	242	242	242	242
Te Kuiti Trade Waste Contribution	39	39	39	39	39	39
District Wide Benefit Water	51	51	51	51	51	51
District Wide Benefit Wastewater	55	55	55	55	55	55
Total Rates (Actual) 2023/24	1,138	2,792	3,826	11,355	43,615	2,053